



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

MAR 12, 2025



Indian equity benchmarks ended flat with minor losses on Wednesday, weighed down by heavy selling in IT stocks. After a positive start, markets quickly slipped into the red, as traders remained on sidelines ahead of retail inflation data for February and industrial production figures for January, which were due later in the day. However, during the final hour of trading, Indices trimmed most of their losses but still closed with marginal cuts.

Some of the important factors in today's trade:

FII's selling weighs on sentiment: Some concern came as exchange data showed foreign institutional investors (FIIs) offloaded equities worth Rs 2,823.76 crore on a net basis on Tuesday.

Ongoing U.S tariff uncertainty: Traders were cautious after U.S. President Donald Trump reversed an earlier plan to double tariffs on Canadian steel, aluminum to 50 percent after Ontario's premier said he had agreed to suspend the Canadian province's 25 percent surcharge on exports of electricity to Michigan, New York and Minnesota.

IT stocks see sharp decline: Sentiments were dampened as a private report cited shifting global macroeconomic environment and technological changes as increasing risks for the tech sector, potentially putting valuations and revenue growth at risk.

Global front: European markets were trading in green, as optimism about a ceasefire in Ukraine is contributing to the positive mood in the market. Most of the Asian markets ended in green, even after confidence among Japanese large companies declined in the first quarter. The survey results from the Ministry of Finance showed that the business survey index for all industries fell to 2.0 in the first quarter from 5.7 in the preceding period.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	74029.76	-72.56	-0.10
NIFTY	22470.50	-27.40	-0.12
MIDCAP	39364.59	-225.08	-0.57
SMLCAP	44117.81	-212.51	-0.48
BSEFMC	18854.54	26.34	0.14
HEALTHCARE	39375.54	49.24	0.13
AUTO	46699.61	218.96	0.47
POWER	6147.68	13.63	0.22
REALTY	6340.75	-112.55	-1.74
BSE IT	35570.07	-1107.67	-3.02
BANKEX	55234.61	200.44	0.36
OIL GAS	23725.23	42.57	0.18
METAL	29983.68	-137.75	-0.46
INDIA VIX	13.69	-0.38	-2.70

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1184	1801	35
BSE	1494	2491	137

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	4883	4423	10
NSE CASH	85532	86043	(1)
NSE F&O	157176	147485	7

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	19.97	3.34	1.43
SENSEX	20.61	3.81	1.23

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	11803	10293	1510
FII	13089	14717	(1628)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Index Futures	2285.29	3107.92	(823)
Index Options	1440455.24	1448521.74	(8067)
Stock Futures	19745.05	19159.18	586
Stock Options	62725.67	65039.99	(2314)

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	0.97	1.09
BANK NIFTY	0.98	0.94

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	103.54	103.41	0.12

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.683	6.692	-0.10
USA	4.304	4.288	0.37

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	2914.42	-0.95	-0.03
Silver	33.03	0.20	0.62
Crude-Oil	67.01	0.76	1.15
Brent-Crude	70.31	0.75	1.08

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES

Expiry	Close	Change Points	% Change
26 MAR-25 USD-INR	87.32	0.00	0.00
26 MAR-25 EUR-INR	95.29	0.19	0.19
26 MAR-25 GBP-INR	113.10	0.29	0.26
26 MAR-25 JPY- INR	58.90	-0.14	-0.24

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	22471	22211	22341	22459	22589	22707
SENSEX	74030	73213	73621	74007	74415	74801
NIFTY FUTURES	22530	22271	22401	22510	22639	22748
BANK NIFTY	48057	47664	47860	48041	48238	48418
CNX IT	36311	35074	35692	36447	37065	37820
CNX MIDCAP	48487	47319	47903	48494	49078	49670
CNX SMALLCAP	15044	14755	14900	15045	15190	15335
INDIA VIX	13.69	13.17	13.43	13.90	14.16	14.63

INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	NEUTRAL	SELL	NEUTRAL
SENSEX	NEUTRAL	SELL	NEUTRAL
NIFTY FUTURES	NEUTRAL	SELL	NEUTRAL
BANK NIFTY	SELL	SELL	NEUTRAL
CNX IT	SELL	SELL	Buy
CNX MIDCAP	SELL	SELL	Buy
CNX SMALLCAP	SELL	SELL	Buy
INDIA VIX	SELL	SELL	SELL

SECURITIES BAN IN F&O TRADES FOR 13-03-2025

BSE, HINDCOPPER, INDUSINDBK, MANAPPURAM, SAIL

TECHNICAL VIEWS



NIFTY

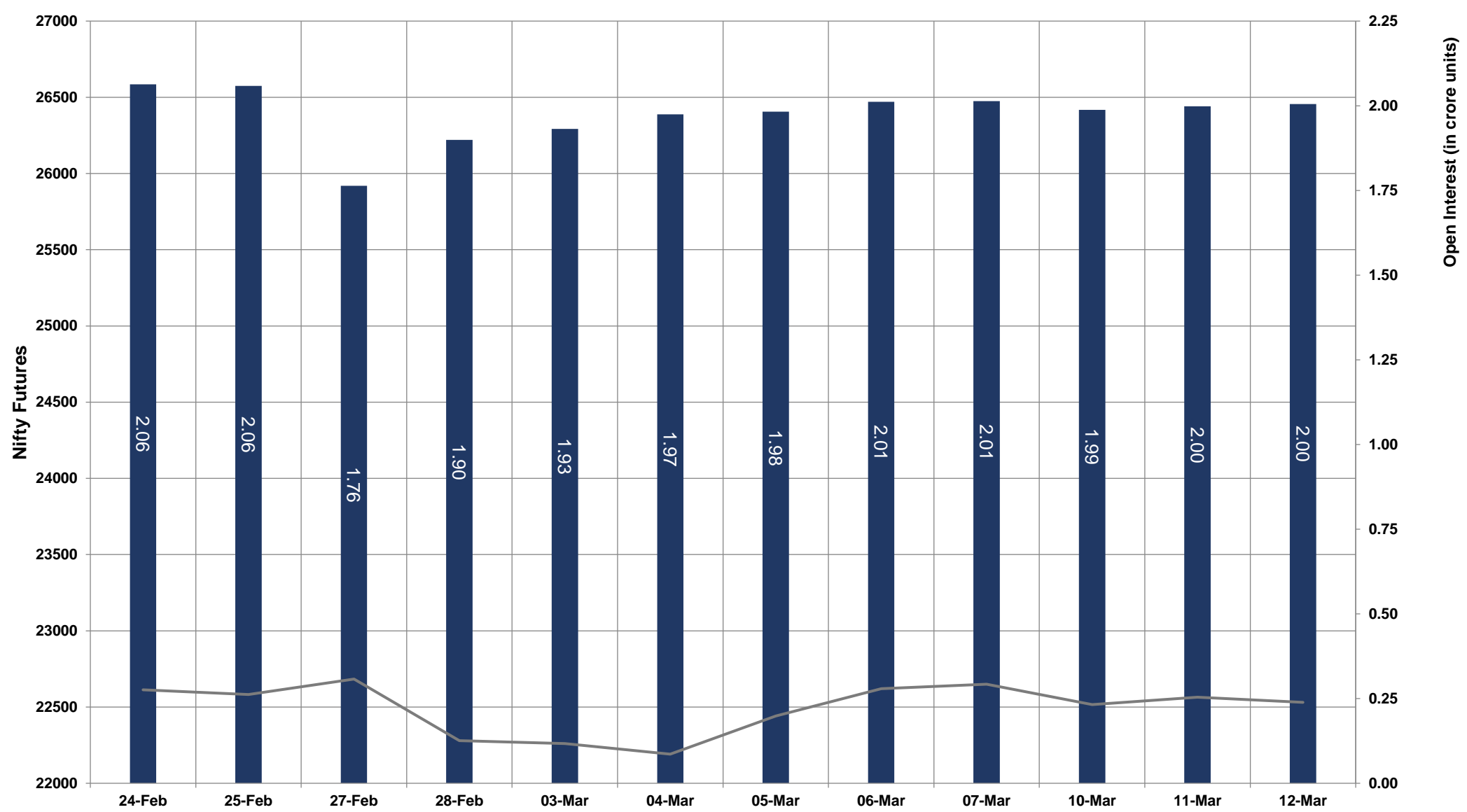


- Nifty Cash = **22470.50 (-0.12%)**
- Resistance levels = **22670** and **22750**
- Support levels = **22350** and **22200**

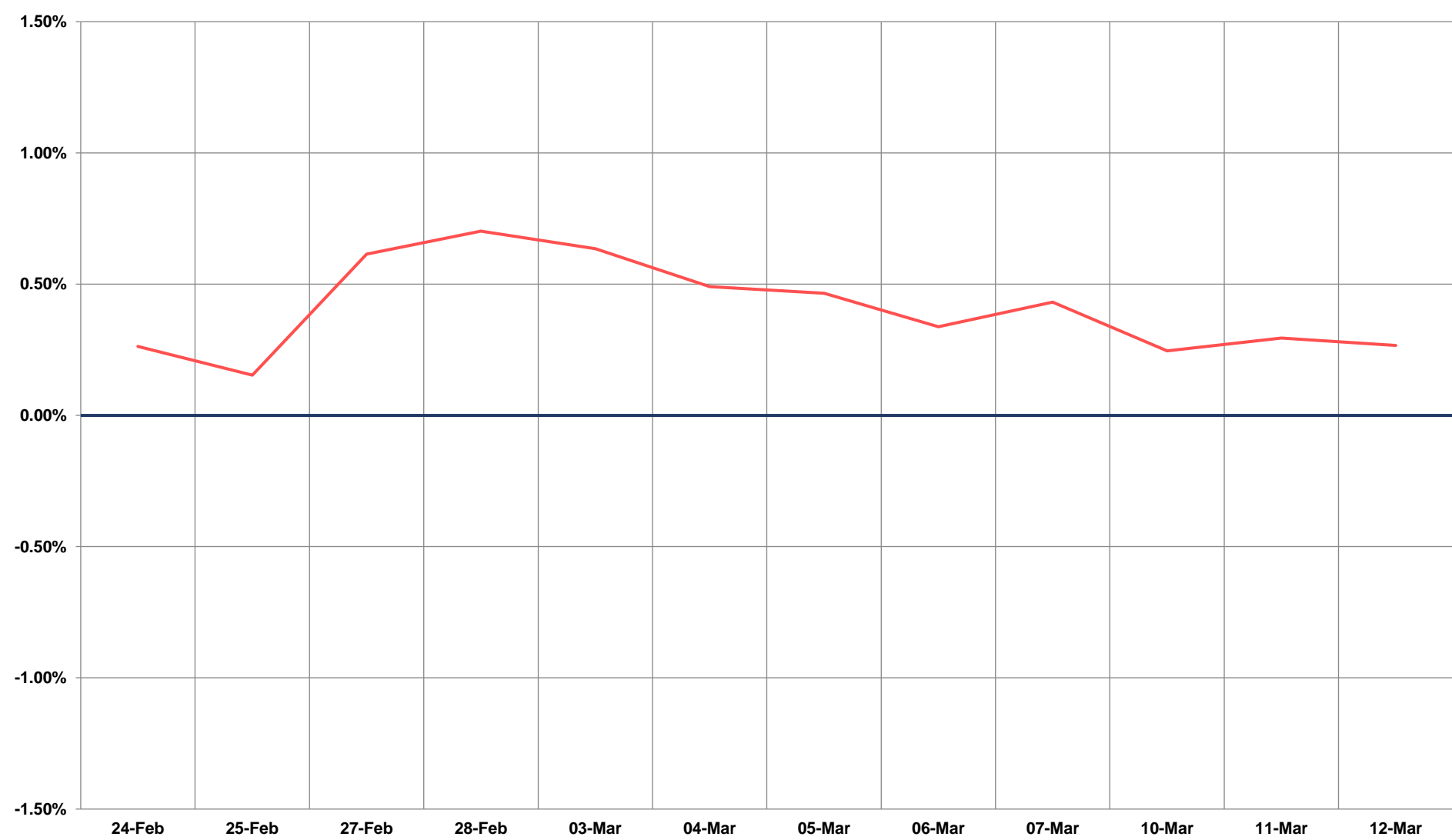
TECHNICAL VIEWS



NIFTY FUTURES



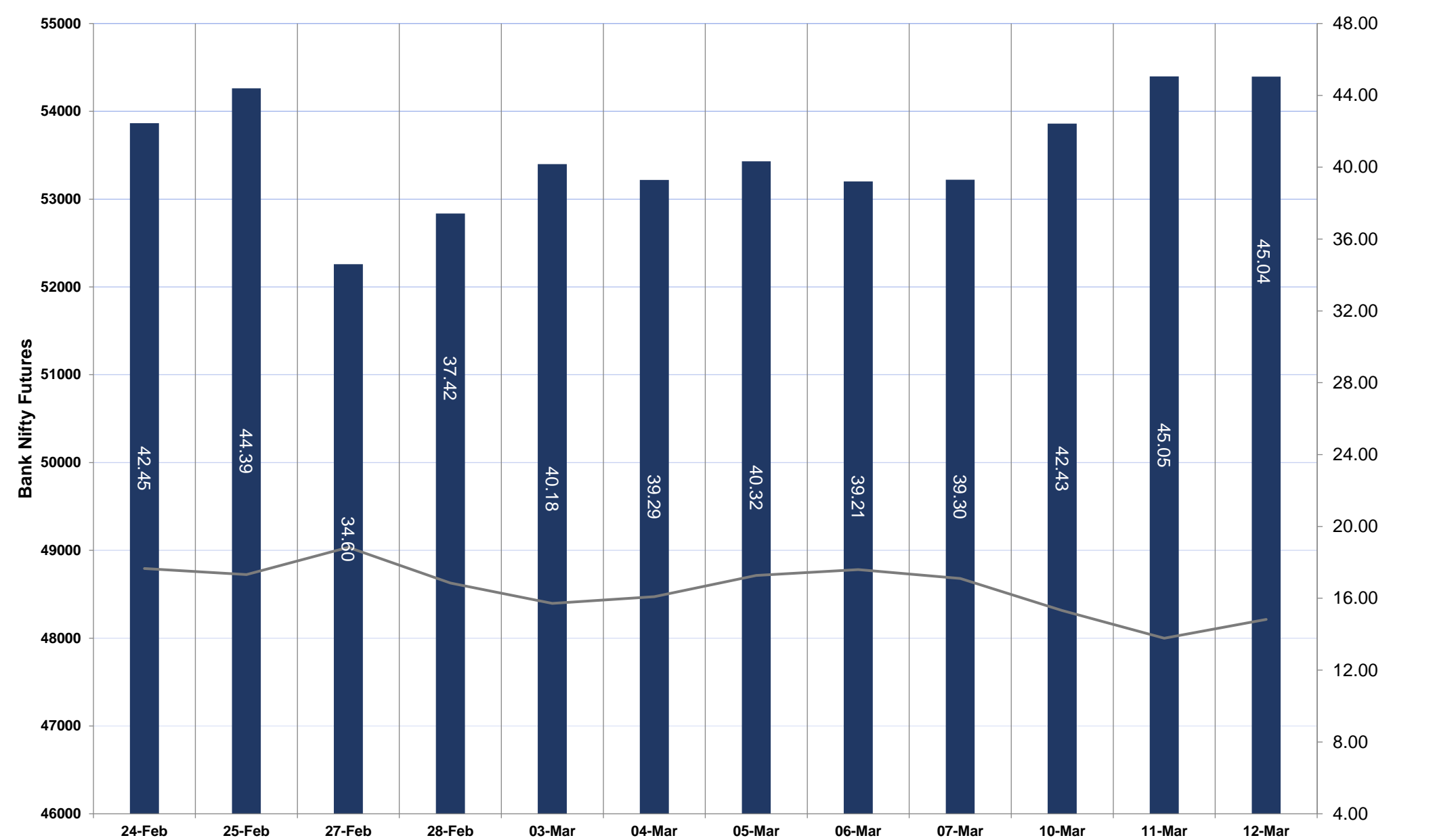
SPREAD: FUTURE & SPOT



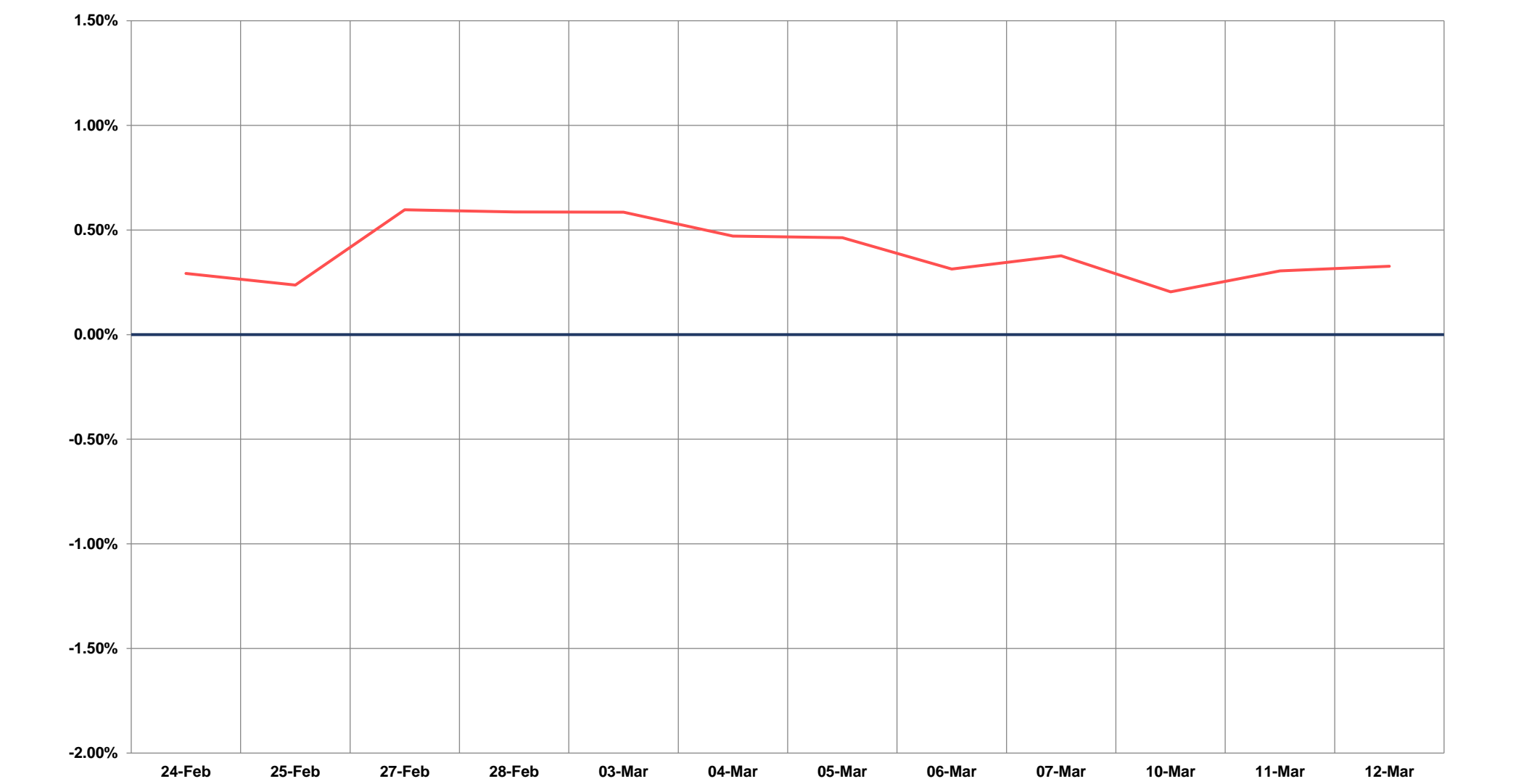
TECHNICAL VIEWS



BANK NIFTY FUTURES



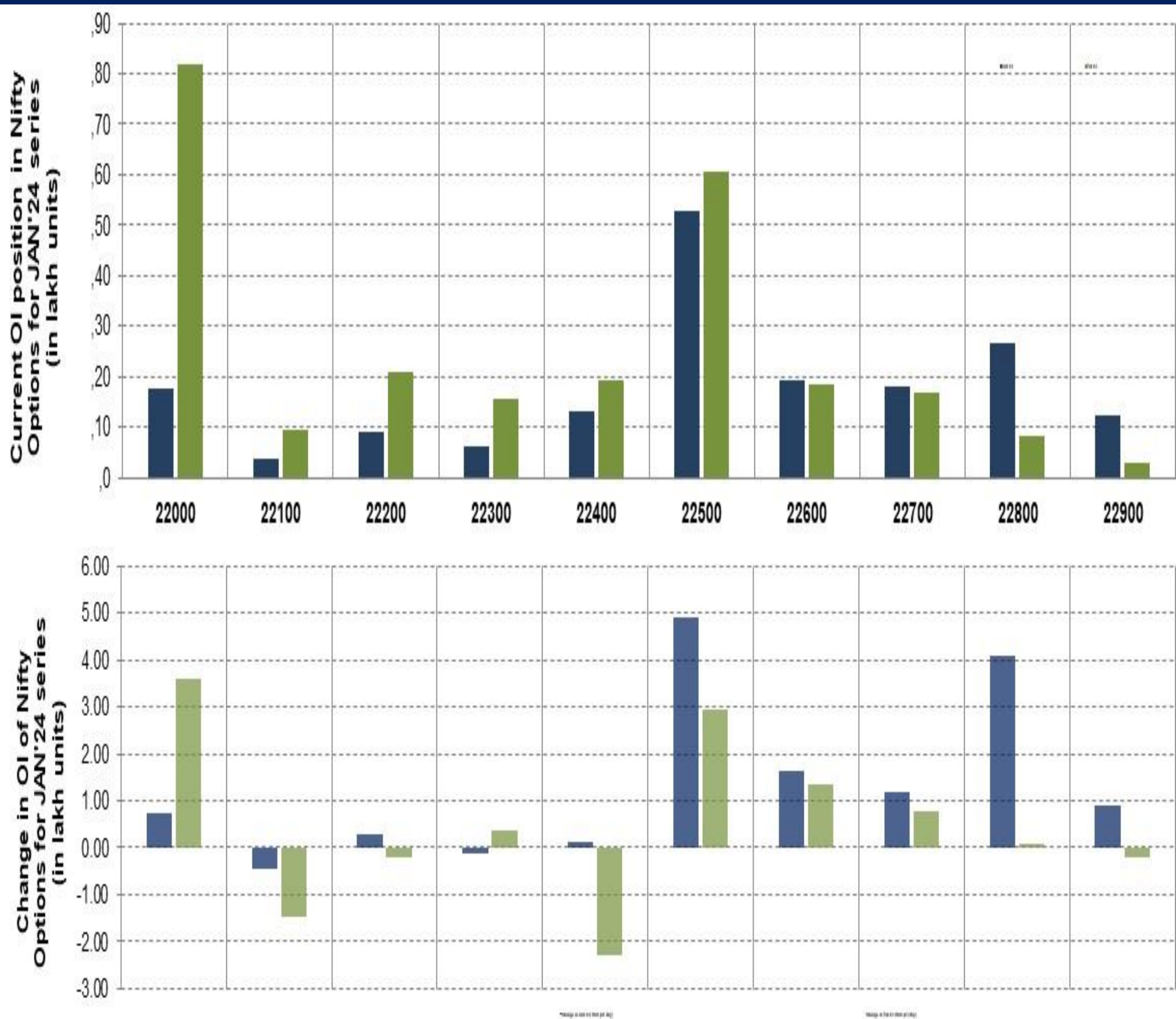
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.48 million in Open Interests is **Strike Price of 22500**
- **Most Active Nifty Put** with an addition of 0.35 millions in Open Interests is **Strike Price of 22000**
- **Maximum Open Interest an outstanding** was 5.30 millions for Calls at **Strike Price of 22500**
- **Maximum Open Interest an outstanding** was 8.20 millions for puts at **Strike Price of 22000**

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